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PERSONAL FINANCIAL STATEMENT AS OF			
	Date		
SUBMITTED TO:			

PERSONAL INFORMATION												
APPLICANT (NAME)					CO-APPLICANT (NAME)							
Employer E					Employer							
Address of Employer					Address of Employer							
Business Phone No.	No. of Years with Employer	Title/Position			Business Phone No.	No. of Years with Employer	Title/Position					
Name of previous employer & position (if with current employer less than 3 yrs.) No. of Yrs.					Name of previous employer & position (if with current employer less than 3 yrs.) No. of Yrs.							
Home Address			Home Address									
Home Phone No.	Social Security No.		Date of Birth	1	Home Phone No.	Social Security No.		Date of Birth				
Name, Phone No. of your Accountant					Name, Phone No. of your Accountant							
Name, Phone No. of your Attorney				Name, Phone No. of your Attorney								
Name, Phone No. of your Investment Advisor/Broker					Name, Phone No. of your Investment Advisor/Broker							
Name, Phone No. of your	Insurance Advisor		<u></u>		Name, Phone No. of your Insurance Advisor							

Cash Income & Expenditures Statement For Year Ended ______(Omit cents)

ANNUAL INCOME	AMOUNT (\$)	ANNUAL EXPENDITURES	AMOUNT (\$)
Salary (applicant)	\$	Federal Income and Other Taxes	\$
Salary (co-applicant)		State Income and Other Taxes	
Bonuses & Commissions (applicant)		Rental Payments, Co-op, or Condo Maintenance	
Bonuses & Commissions (co-applicant)	•	Mortgage Payments Residential Investment	
Rental Income		Property Taxes Residential Investment	
Interest Income		Interest & Principal Payments on Loans	
Dividend Income		Insurance	
Capital Gains		Investments (including tax shelters)	
Partnership Income		Alimony/Child Support	
Other Investment Income		Tuition	
Other Income (List)**		Other Living Expense	
		Medical Expenses	
		Other Expense (List)	
TOTAL INCOME	\$	TOTAL EXPENDITURES >	\$

Any significant changes expected in the next 12 months?

Yes No (If yes, attach information.)

** Income from alimony, child support, or separate maintenance income need not be revealed if the applicant or co-applicant does not wish to have it considered as a basis for repaying this obligation.

Balance Sheet as of									
ASSETS	AMOUNT (\$)		LIABILITIES						
Cash in this Bank		Notes Payable to t			X X X				
(including money market accounts, CDs)	\$	Secured			\$				
Cash in Other Financial Institutions (List)		Unsecured							
(including money market accounts, CDs)			Others (Schedule E)		XXX				
		Secured			1				
		Unsecured	//						
			(including credit cards)						
Readily Marketable Securities (Schedule A)		Margin Accounts	rship (Schedule D)		-				
Non-Readily Marketable Securities (Schedule A)		Taxes Payable	iship (schedule D)						
Accounts and Notes Receivable		Mortgage Debt (S	chedule C)	18 100 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
Net Cash Surrender Value of Life Insurance (Schedule B))	Life Insurance Loa			1				
Residential Real Estate (Schedule C)		Other Liabilities (L							
Real Estate Investments (Schedule C)		Other Elabilities (E		· ·					
Partnerships / PC Interests (Schedule D)									
IRA, Keogh, Profit-Sharing & Other Vested Retirement A	Accts.								
Deferred Income (number of years deferred)								
Personal Property (including automobiles)									
Other Assets (List):									
			T(OTAL LIABILITIES					
				NET WORTH					
	\$				\$				
									
CONTINGENT LIABILITIES	 ,		YES	NO	AMOUNT				
OUTHINGENT EINDIEINEO			120		AMOUNT				
Are you a guarantor, co-maker, or endorser for any deb	t of an individual corn	oration or partnershi	o? \Box	□ \$					
•	•	oration, or partitors in							
Do you have any outstanding letters of credit or surety t	oonds?			Ц					
Are there any suits or legal actions pending against you	?								
Are you contingently liable on any lease or contract?									
Are any of your tax obligations past due?					w				
What would be your total estimated tax liability if you we	ere to sell your major a	issets?							
If yes for any of the above, give details:									
Schedule A - All Securities (including non-mone	y market mutual fur	ids)							
No. of Shares (Stock) or Face DESCRIPTION Value (Bonds)	OWNER(S)	WHERE HELD	COST	CURRENT MARKET VALUE	PLEDGED				
					YES NO				
READILY MARKETABLE SECURITIES (including U.S. Governments and Municipals	B) -								
			1		- 				
		May all a	-	1					
					- 				
			 						
NON-READILY MARKETABLE SECURITIES (closely held, thinly traded, or restricte	ed stock)			1	- - - 				
The state of the s									
				 	- 				

^{*} If not enough space, attach a separate schedule or brokerage statement and enter totals only.

Life Insurance (use additional s	sheet if neces	ssary)													
Insurance Company	Face Amount of Policy	Type of Pol	icy	y Beneficiary					Cash Surrende Value	er	Amount Borrowed		Ownership		
	<u> </u>							_					,		
								\dashv							
Disability Insurance		Appl	cant		Co	-App	lica	nt							
Monthly Distribution if Disabled															
Number of Years Covered															
Schedule C - Personal Resi	dence & Ro	eal Estate In			jage D	ebt	(ma						1		
Personal Residence	Le	gal mer		rchase		Market			resent Loan	Inter- est	Loan Maturity	Mon	thly		
Property Address	UW	ner	Year	Price	Val	ue	+	В	alance	Rate	Date	Payn	nent		Lender
							_								
				+			-			-					
Investment							_	D	resent	Inter-	Loan				
Investment Property Address	Le	Legal		rchase Price	Mar Val				Loan alance	est Rate	Maturity Date	Mon Payn	ithly		Lender
Froherty Address	Uw	1161	Year	FIIGE	Vai	ue		D	aiaiico	nate	Date	rayıı	iletit.		Lenuei
									-						
	_														
				<u> </u>									1.		
Schedule D - Partnerships (less than n	najority own Date of	ership	for real es	state p							Rajance	e Due on		Final
Type of Investment		Initial Investment	,	Cost			ercent wned		Curre	ent Mari Value	ket	Partne	erships: Cash Call		Contribution Date
Business/Professional (Indicate name):			·												
Investments (Including Tax Shelters):								.						-	

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		<u></u>						!							
* Note: For investments which r partnership investments or S-c				ur total asse	ets, plea	ase i	nclu	de th	ne relevan	nt finai	ncial state	ments or	tax retu	rns, or	in the case o
Schedule E - Notes Payable	<u> </u>														
Due to		f Facility		Amount of Line		Secured Yes N		red C		Collateral		Interest Rate	Mate	urity	Unpaid Balance
			+			Τ̈́	<u>;</u> +						<u> </u>		
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Schedule B - Insurance

Pl	Please Answer The Following Questions:		
1.	1. Income tax returns filed through (date):	Are any returns currently being audited or contested?	lo
	If yes, what year(s)?		
2.	2. Have (either of) you or any firm in which you were a major owner ever declared b	ankruptcy? 🗌 Yes 🔲 No	
	If yes, please provide details:		
3.	3. Have you drawn a will? ☐ Yes ☐ No		
	If yes, please furnish the name of the executor(s) and year will was drawn:		
4.	4. Number of dependents (excluding self) and relationship to applicant:		_
5.	5. Have you ever had a financial plan prepared for you? 🔲 Yes 🔲 No		
6.	6. Did you include two years federal and state tax returns?		
7.	7. Do (either of) you have a line of credit or unused credit facility at any other institu	tion(s)?	
	If so, please indicate where, how much, and name of banker:		
8.	8. Do you anticipate any substantial inheritances?		_
Re	Representations and Warranties		
or co of co sh the inf to un	The information contained in this statement is provided to induce you to extend a the guarantee of the undersigned. The undersigned acknowledge and understand the or continue credit or to accept a guarantee thereof. Each of the undersigned represented and complete. Each of the undersigned agrees to notify you immediately an material adverse change (1) in any of the information contained in this statement or of any of the undersigned to perform its (or their) obligations to you. In the abstantial prove to be inaccurate or incomplete in any material respect, you may declar the undersigned, as the case may be, immediately due and payable. You are authori information contained herein and to determine the credit-worthiness of the undersigned to give you any information it may have on the undersigned. Each of the undersigned undersigned. As long as any obligation or guarantee of the undersigned to you is statement. This personal financial statement and any other financial or other information.	at you are relying on the information provided herein in deciding to greents, warrants and certifies that the information provided herein is treat in writing of any change in name, address, or employment and of a (2) in the financial condition of any of the undersigned or (3) in the abit ence of such notice or a new and full written statement, this should fail to notify you as required above, or if any of the information here the indebtedness of the undersigned or the indebtedness guaranteed at the make all inquiries you deem necessary to verify the accuracy of the undersigned authorize any person or consumer reporting age authorizes you to answer questions about your credit experience with outstanding, the undersigned shall supply annually an updated finan-	ant ue, iny lity be ein by the the
	Date Your Signature		
	Date Co-Applicant's Signate the financial accomm	ture (if you are requesting nodation jointly)	_